

SANLAM
BENCHMARK 2024

ACCELERATING
A BETTER WORKING
SOUTH AFRICA





Building a resilient healthcare ecosystem

Dr Mike Marshall



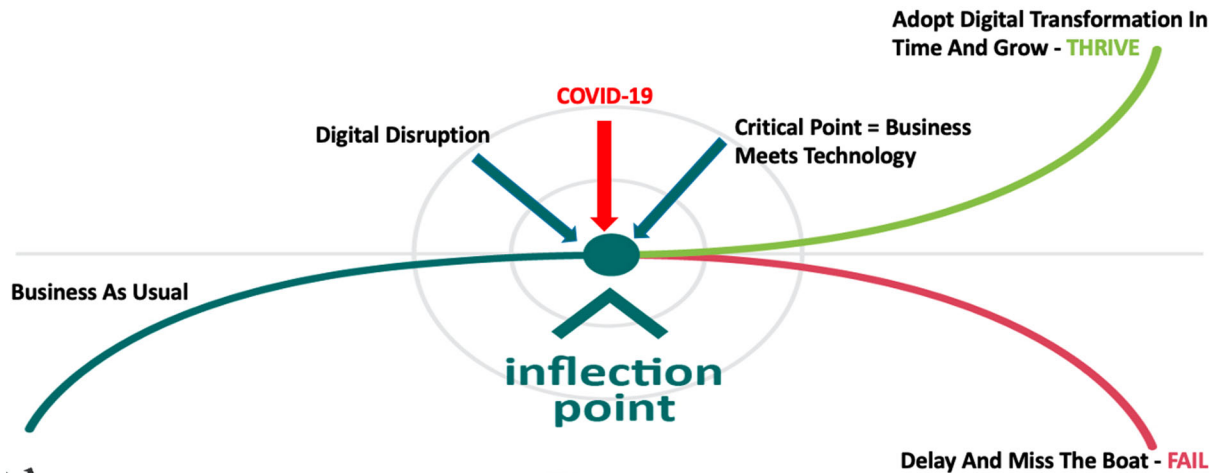
You can't change the world from the rearview mirror

THERE'S A REASON
the windshield is so
much bigger than the
rearview mirror

**WHERE YOUR'RE
HEADED**

Is much more
important than
what you have left
behind

Covid Pandemic Inflection Point



SCENARIO

Shared vision for health and healthcare in 10 years.

Need to build an ambitious and achievable vision leveraging of what has already been “built” in the current healthcare ecosystem

WHY?

- Craft our own path
- Align stakeholders towards that vision
- Have a lens that guides investment and commitment to ensure implementation.

Recent trends in global health and healthcare



The vision for health and healthcare in 2034 is formed of four major strategic pillars with equity as the foundational goal



STRATEGIC PILLAR



Equitable Access And Outcomes

Ensuring equal representation, access and outcomes for all.



Healthcare Systems Transformation

Structuring resilient Healthcare systems to provide high-quality care.



Technology And Innovation

Cultivating an environment to support innovation in science and medicine.



Environmental Sustainability

Reducing impact on the environment, preparing for, addressing climate change.

EQUITY AS THE FOUNDATIONAL GOAL FOR ALL CHANGE

OBJECTIVE

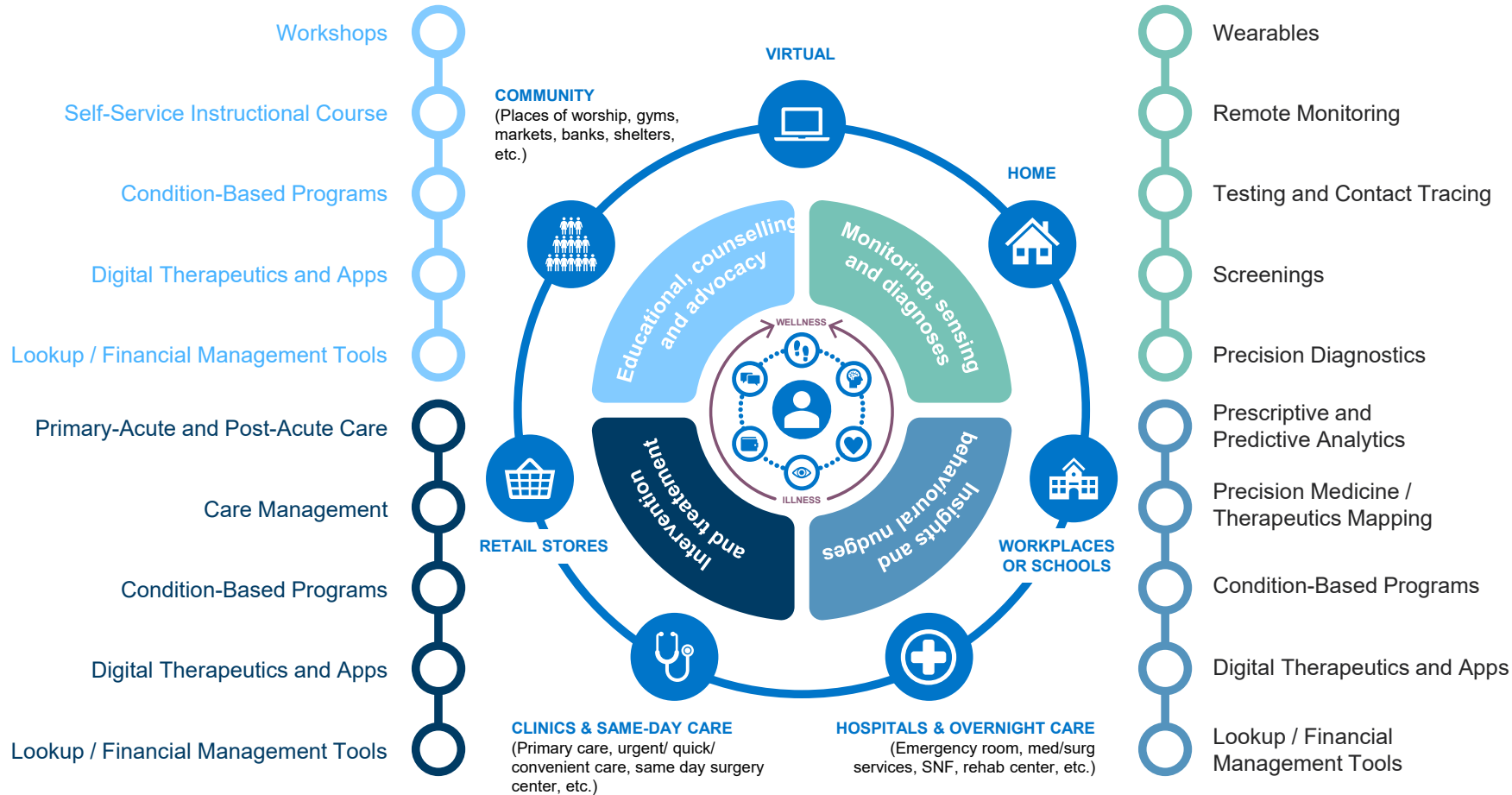
The goal is to have equitable access to determinants of health, ensuring health data is representative of the population and ensuring people with equal needs achieve equal health outcomes.

The goal, therefore, is healthcare systems transformation to provide high-quality care under both expected and unexpected circumstances, such as pandemics, geopolitical crises, supply chain bottlenecks and Inflation, and to minimize the negative consequences of these disruptions.








The goal is to cultivate an environment that supports funding, use and implementation of innovative approaches in science and medicine, including wellness, therapeutics and healthcare delivery.

The goal is to reduce the impact of the healthcare industry on the environment and prepare for and address climate change for better health and wellness of the global population.

Future healthcare delivery model 2034



KEY

-  Consumer
-  Physical
-  Mental
-  Emotional
-  Spiritual
-  Financial
-  Social

Barriers

—

Significant Public And Private Role

Significant Private Role

Significant Public Role

Issues and barriers to address for achieving goals in each pillar	Equitable access and outcome	Healthcare systems transformation	Technology and innovation	Environmental sustainability
Challenges with funding and reimbursement	●	●	●	●
Baseline health and wellness and global discrepancies	●	●		●
Healthcare literacy and trust in industry	●	●	●	
Skilled labour shortage and hospital capacity constraints	●	●		
Deteriorating mental health and well-being	●	●		
Data interoperability and confidentiality	●	●	●	
Connectivity to internet and lack of digital infrastructure	●		●	
Maintenance and scalability of required pandemic capacity		●		
Ensuring patient centricity and high-quality care in decarbonization				●
Supply chain issues	●	●	●	●
Restrictions/lack of incentives for innovation	●		●	
Limited diversity in health data and gaps in data/evidence generation	●		●	
Pace of regulatory change	●	●	●	●
Limited standardisation in measuring outcomes over time	●	●	●	●
Disproportionate impact of climate issues on health of LMICs		●		●



Solutions & Opportunities - Levers

